

Steps for transferring securities

- Contact Janet Rowe at 250-940-4950 ext 104 or janet.rowe@islandkidsfirst.com, or have your broker do so, **prior to initiating the transfer of securities** to inquire if the Foundation is able to accept the specific securities.
- If yes, please complete this form with your broker; this provides authorization for the transfer.
- Fax this signed form to: 250-361-2270 Attention: Jamie Gale, CIBC Wood Gundy telephone: 250-361-2231.
- Also, scan and email this signed form to Janet Rowe, Children's Health Foundation of Vancouver Island at janet.rowe@islandkidsfirst.com
- Upon receipt of the transferred shares (which may take up to seven days—or a few weeks in the case of mutual funds), we will issue a tax receipt for the closing price on the date these securities are received in the Foundation's account.

Gift designation (optional)

- I understand that this gift will be used where the need is greatest.
 - Other designation:
-

Questions?

If you have any questions, please phone Janet Rowe at Children's Health Foundation of Vancouver Island at 250-940-4950 ext 104 or email janet.rowe@islandkidsfirst.com

Brokers: For direct broker-to-broker inquiries, please telephone Jamie Gale at CIBC Woody Gundy at 250-361-2231 or email jamie.gale@cibc.ca

Charitable Registration Number: 89863 8291 RR0001

Thank you for your generous support of Children's Health Foundation of Vancouver Island.

Donor information

Donor name

Address

City

Province

Postal code

Telephone

Email address

Information about your broker

Company name

Broker name

Telephone

Fax

Email address

Access number of donor/transferor of delivering institution

Authorization and acceptance

I hereby authorize and direct the transfer in kind of the following securities from the above noted account to:

Scotia Wealth Management FINS: T079 DTC: 5030

CUID: WGDB Dealer: 9280

For credit to account number: 821-05598-14
Children's Health Foundation of Vancouver Island

SECURITY DESCRIPTION	CUSIP/ISIN	# OF SHARES

Signature of donor/client

day/month/year